



Persistence Market Research

Latin America Capnography Equipment
Market Will Reach US\$ 30.2 Million by 2021 -
Persistence Market Research

[Persistence Market Research](#) Released New Market Report “**Latin America Capnography Equipment Market: Brazil to Witness Highest Growth by 2021**”, the capnography equipment market for Latin America was valued at USD 9.7 million in 2014 and is expected to expand at a CAGR of 17.5 % from 2014 to 2021, to reach USD 30.2 million by 2021.

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The capnography equipment market is growing rapidly in Latin America majorly due to the recommendations to use capnography in routine hospital settings by esteemed organizations and government bodies. The World Health Organization (WHO), in its 2009 report on safe surgery, recommended the use of capnography monitoring during endotracheal tube placement, hypoventilation, and esophageal intubation for better outcome. The Uruguayan Society of Anesthesiologists and the American Society of Anesthesiologists recommended capnography monitoring in routine-use during procedural sedation and anesthetics. These guidelines substantiate the importance of capnography equipment in hospital use. Moreover, high impact of the U.S. health care system on the health care market in Latin America is augmenting the capnography equipment market in this region.

Based on types of capnograph, the sidestream capnograph segment dominated the [capnography equipment market](#) in 2014, with a share of around 52.9%. Easy-to-use and capability to monitor the patient in non-intubated condition are the major factors that contributed to the high demand for sidestream capnograph. Additionally, presence of large number of players including local companies offering sidestream capnograph in their portfolio has increased the awareness and demand for sidestream capnograph in Latin America. The microstream capnograph segment has been projected to witness high growth during the forecast period in Latin America as these are cost-effective and offer several advantages in all hospital settings. The device could also be used for monitoring both non-intubated patients and neonates. However, sidestream capnograph cannot be used to monitor neonatal patients and mainstream capnograph lack the capability to monitor non-intubated patients.

Based on countries, Brazil held the largest share of around 31.4% of the capnography equipment market in Latin America in 2014. High demand for plastic surgery, rising medical tourism for various types of dental surgeries, cosmetic surgeries and cardiac procedure, and large proportion of GDP expenditure on health care in Brazil are the major factors propelling the capnography equipment market in the region. Brazil is anticipated to be the fastest growing market for capnography equipment in Latin America during the forecast period.

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Key players operating in the capnography equipment market in Latin America include Drägerwerk AG & Co. KGaA, Masimo Corporation, Medtronic, Inc., NIHON KOHDEN CORPORATION, Nonin Medical, Inc., Philips Healthcare, Smiths Medical, and Welch Allyn, Inc. Market players are continuously engaged in developing new and advanced capnography equipment along with additional features to strengthen their position in the capnography equipment market.

The capnography equipment market in Latin America has been segmented into the following:

LATAM Capnography Equipment Market, by Products

Capnograph

Mainstream Capnography

Sidestream Capnography

Microstream Capnography

Disposables

LATAM Capnography Equipment Market, by End-users

Hospitals

Operating Room

Intensive Care Units

Emergency Rooms

Post-anesthesia Care Unit

General Care Floor

Ambulatory

Others

LATAM Capnography Equipment Market, by Applications

Procedural Sedation

Anesthetics

Diagnosis and Monitoring of Patients

Others

LATAM Capnography Equipment Market, by Countries

Brazil

Mexico

Argentina

Colombia

Rest of LATAM

Market History:

Capnography is a technique used to monitor the partial pressure of carbon dioxide (CO₂) in the respiratory gases. It is majorly used as a monitoring tool during procedural sedation, anesthetics, and in intensive care. The analysis is presented in a form of graph known as capnogram, which depicts expiratory CO₂ measured in terms of mmHg, plotted against time or expired volume of air. Irregular curve formation signifies some form of lung disease or obstructive conditions such as asthma, bronchitis, and emphysema. High demand for plastic surgeries in Latin America, rise in the prevalence of respiratory diseases, and technological advancements in the field of capnography are the major factors driving the capnography market in Latin America. According to a survey conducted by the International Society of Aesthetic Plastic Surgery (ISAPS), an organization for board-certified aesthetic plastic surgeons, Brazil accounted for 9.1% share of the total number of procedures conducted in Latin America, followed by

Mexico with only 3.8% share of the total procedures. Procedural sedation, one of the important procedures in plastic surgery, has increased the usage of capnography equipment in this region.

Based on products, the capnography equipment market in Latin America has been categorized into disposables and capnograph. The disposables segment dominated the market as a user needs to replace sensors of capnograph after fixed interval of time. Moreover, the segment is projected to witness the fastest growth during the forecast period as the rapidly growing capnography equipment market would drive demand for capnography disposables and consumables. The capnograph segment has been sub-segmented into the mainstream, sidestream, and micro stream capnograph. Sidestream capnograph dominated the market in 2014 in terms of market size. Easy-to-use and capability to monitor the patient in non-intubated settings are the major factors that contributed to the growth of the sidestream capnograph segment.

Based on end-users, the capnography equipment market in Latin America has been segmented into hospitals, ambulatory, and others. The hospitals segment dominated the market in 2014 in terms of market size. Factors such as increasing medical tourism, recommendations for the use of capnography in routine settings in hospitals by the Uruguayan Society of Anesthesiologists and the World Health Organization, and rising number of plastic surgeries are driving the hospitals end-user segment of the capnography equipment market in Latin America.

Based on countries, the capnography market in Latin America has been segmented into Brazil, Mexico, Colombia, Argentina, and Rest of Latin America. Brazil dominated the capnography market in Latin America and is projected to be the fastest-growing market during the forecast period. Brazil's dominance was majorly due to high demand for plastic surgery, rising medical tourism for various types of dental surgeries, cosmetic surgeries and cardiac procedures, and large proportion of GDP expenditure on health care in Brazil.

Key players operating in the capnography equipment market in Latin America include Drägerwerk AG & Co. KGaA, Masimo Corporation, Medtronic, Inc., NIHON KOHDEN CORPORATION, Nonin Medical, Inc., Philips Healthcare, Smiths Medical, and Welch Allyn, Inc.

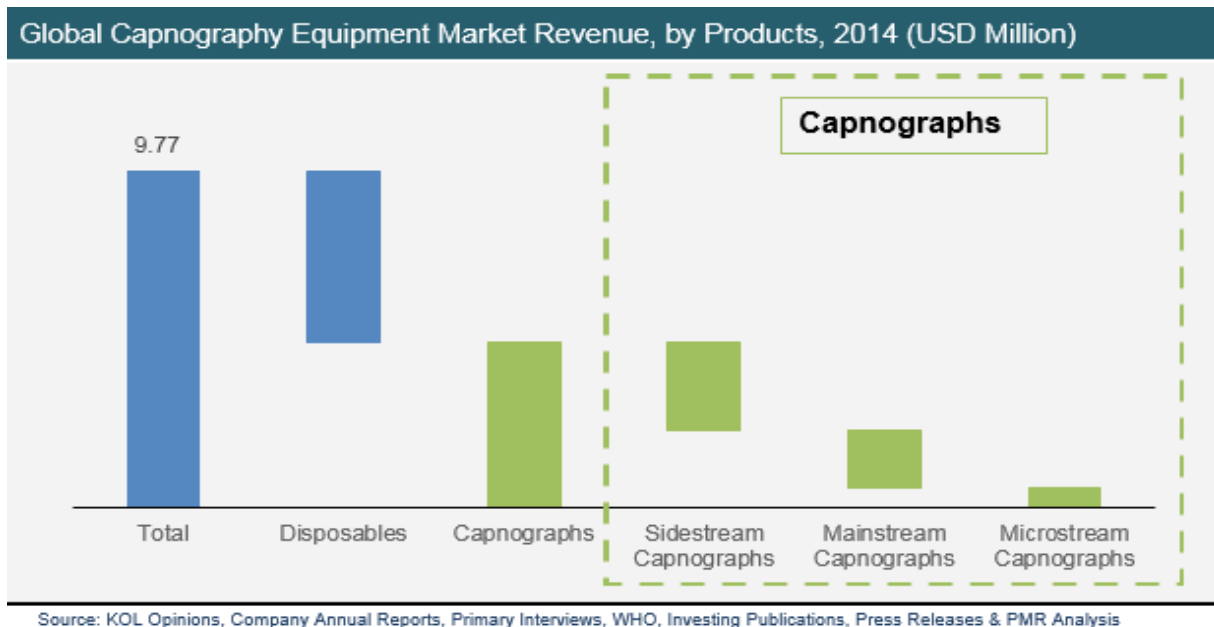


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